

Applications Form for Individuals

IMPORTANT : PLEASE READ

Dear Client,

Please complete the following form with as much information as possible. Without certain information we can not proceed with your application. Please ensure you read the notes at the top of each section for information that is Vital.

- | | | |
|---|--|---|
| <input type="checkbox"/> Individual Applicant | <input type="checkbox"/> Sole Proprietor | <input type="checkbox"/> Surety/Co-Debtor |
| <input type="checkbox"/> New | <input type="checkbox"/> Used | <input type="checkbox"/> Personal Loan |

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Transaction Details (For the Dealer)

Goods Description				
Year Model	Yr of 1st Reg	M&M Code		
Purpose of Goods	<input type="checkbox"/> Private <input type="checkbox"/> Pub/Transport <input type="checkbox"/> Business	Sales Person		
Payment Mode	<input type="checkbox"/> Arrears <input type="checkbox"/> Cash <input type="checkbox"/> Debit Order	Dealer name		
Proposed Rate	% <input type="checkbox"/> Fixed <input type="checkbox"/> Linked	Odometer Km's		
Selling Price (Inc Vat)	Extras			
Extras	Service and Delivery			
Extras	License and Registration			
Source Of Deposit	Amount Borrowed/Financed			

Personal Details (All Information must be completed by client)

Surname	Title			
First Name				
Middle Name/s	Initials			
Trading As (If Applicant is a Sole Proprietor or Company)				
ID Number	OR Passport Number			
Citizenship	<input type="checkbox"/> SA <input type="checkbox"/> Other			
Home Number	Fax Number			
Cell No	Ethnic Grp	<input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> W <input type="checkbox"/> C		
Email				
Gender	<input type="checkbox"/> M <input type="checkbox"/> F	Graduate	<input type="checkbox"/> Y <input type="checkbox"/> N	Language
				<input type="checkbox"/> Eng <input type="checkbox"/> Afr <input type="checkbox"/> Other
Home Address	Period	Y	M	
Postal Address	Code			
Previous Address	Period	Y	M	
Drivers License	<input type="checkbox"/> Learners (Motorcycles) <input type="checkbox"/> Code A <input type="checkbox"/> Code A1 <input type="checkbox"/> Code B <input type="checkbox"/> Code EB - EC			
Date Issued	License Number	Learners Expiry Date		

Employment Details (Current Employer Mandatory. Previous Emp needed if less than 3 yrs with Current emp. Don't forget time at employer)

Employers Name	Phone No	HR Nr		
Address	Code			
Industry Type	Employee Number	Occupation	Period	Y M
Previous Employer	Phone No	HR Nr		
Address	Code			
Industry Type	Employee Number	Occupation	Period	Y M

Spouse's Details (Client to complete all applicable info)

<input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed	<input type="checkbox"/> ANC <input type="checkbox"/> COP <input type="checkbox"/> Other	
Date Married	Nr Dependants	
Spouse's Name	Surname	
Tel Number	Cel Number	
ID Number	Fax Number	
Employers Name	Phone No	HR Nr
Address	Code	

Industry Type	Employee Number	Occupation	Period	Y	M
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Relative's Details (This MUST be someone NOT living with you - Blood Relative)

Relationship	Landline w/h	Surname	Name
Address			Code

Relative's Details (This MUST be someone NOT living with you - Blood Relative)

Relationship	Landline w/h	Surname	Name
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Relative's Details (This MUST be someone NOT living with you - Blood Relative)

Relationship	Landline w/h	Surname	Name
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Home Ownership (Please fill in as much information as possible)

<input type="checkbox"/> Tennant (Paying Rent)	<input type="checkbox"/> Lodger (Not Paying Rent)	Landlord Name
Landlord Tel Nr	Address	
Own Property? <input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> In Your Name	<input type="checkbox"/> Spouses Name <input type="checkbox"/> Both
	<input type="checkbox"/> House	<input type="checkbox"/> Townhouse <input type="checkbox"/> Flat
Bond/Rental PM	Purchase Price	If Flexi/Access Bond, Total Facility
Bond Outstanding	Current Value	ERF No.
Bond Holder Name (Bank)	Date of Purchase	

Banking Details (At least primary account details compulsory (Bank, Branch & Branch Code, Account No must be filled in)

Account Type <input type="checkbox"/> Cheque <input type="checkbox"/> Savings <input type="checkbox"/> Transmission	Bank Name
Branch Code	Branch Name
Account Holders Name	Account Number
Overdraft	Overdraft Limit
Credit Card Company	Credit Card Number

Income Details (If more than one household income, do not combine)

Spouse Income	Your Total Monthly Income
Your Basic Salary	Your Net Take Home Pay
+ Car Allowance	Other Source of Income (Trusts, Maintenance, Rent)
Income (Other than Salary, Overtime, Shift Allowancem Comission etc)	Please Specify

Your Household Expenses (List only your share of expenses, do not combine)

Bond Payment/Rent	Transport Costs
Rates, Water, Electricity (Municipal Payments etc)	Food And Entertainment
Vehicle Installments (Excluding those to be settled)	Education Costs
Personal Loan Repayments	Maintenance
Credit card Repayments	Household Expenses (Domestic Worker, Gardener, General Maintenance, etc)
Furniture Accounts	Medical Aid
Clothing Accounts	Other (DSTV, Subscriptions or any other)
Overdraft Repayments	Other
Policy / Insurance Repayments	Total Monthly Expenses
Telephone Payment (Home, Cell, Etc)	Applicants Disposable Income

Salary Date
Are you liable as : <input type="checkbox"/> Surety <input type="checkbox"/> Guarantor <input type="checkbox"/> Co-Debtor <input type="checkbox"/> Specify Details of Liability

I Confirm that:

a.) I am not a minor. - b.) A court has never declared me mentally unfit. c.) I am not subject to an Administration Order. d.) I do not have any current allocation pending for debt restructuring or alleviation. e.) I do not have any current debt re-arrangement in existence. f.) I have not previously applied for debt re-arrangement. g.) I am not under sequestration. h.) I do not have applications pending for credit, nor open quotations as envisaged in section 92 of the National Credit

- a. I would like to be included in any Telemarketing Campaign.
- b. I would like to be included in any Marketing List that you may sell or distribute
- c. I would like to be included in any mass distribution of emails or SMS messages

<input type="checkbox"/> Y	<input type="checkbox"/> N
<input type="checkbox"/> Y	<input type="checkbox"/> N
<input type="checkbox"/> Y	<input type="checkbox"/> N

I understand that I will be liable for a monthly service fee

N

I hereby consent to this Credit Provider making enquiries regarding my credit history with any credit bureau

I consent to this Credit Provider reporting the conclusion of any credit agreement with me to the National Loans Register in compliance

with this Credit Provider's obligation under the National Credit Act

I hereby declare that the information provided by me is true and correct

Name : _____ Date : _____ Signature: _____

NB!!!! - Individual Application Requirements :

Dear Valued Customer,

Congratulations on the purchase of your new motor vehicle.

Due to the new Government Legislation passed on the 1 June 2007, more commonly known as the National Credit Act, it is our duty to inform you of the documentation required by banking institutions to validate your application.

We are able to process your application based on the application above and obtain a PRE-APPROVAL but in order for us to finalise and validate this approval, the following documentation is required.

- Fully Completed application form (Make sure you have filled out as much information as possible)
- ID - SA Bar Coded ID Doc
- Drivers License Card (Where applicable the original VALID drivers license/Temporary)
- Latest Payslip/Salary Advise (Payslip no older than 3 months) (Last 4 months pay slips if you earn Commission or Overtime. If you are self employed, 6 months bank statements are required)
- 3 months Bank Statements
- Marriage Certificate (If Applicable)

Upon Delivery the above **originals need to be sighted by the F&I for authentication purposes** and the following additional information is needed before the contract is released from the bank:

- Proof of residence via one of the following reflecting a physical address :
 - Lease or Rental agreement
 - Bond Statement (No older than 3 months)
 - Water and Lights account
- Insurance Confirmation (With relevant Bank's Interest noted) (*Please do not forget to ask us for an insurance quote)

I understand that the above is an inconvenience however we no longer able to allow processing of finance contracts without compliance with the FICA legislation and the National Credit Act.

Should you have any queries please do not hesitate to contact us
email : info@crosbymc.co.za